



Stocks and Shares
Certificates
Probate Service
Application Form



Stocks and Shares Certificates Probate Service

GHC Capital Markets has been working in partnership with solicitors, delivering an efficient and cost effective probate services for many years. We understand that when dealing with a deceased estate, timeliness, accuracy, and confidentiality are of the utmost importance. Not only do we provide a prompt valuation service, we also offer a range of additional services enabling you to provide a fully tailored service to your clients.

VALUATIONS PROVIDED

- Stocks and Shares listed on any recognised investment exchange
- Unit Trusts and OEICs
- Gilts and Bonds
- We aim to provide the probate valuation of stocks and shares within 10 working days

A COMPREHENSIVE SERVICE

GHC's comprehensive probate valuation service is both practical and supportive. We can also offer a range of additional services. These include:

- Verifying investments with registrars. We will scope the project for you and then provide a timeframe for completion*
- Identifying investments that have had a corporate event
- Replacing lost share certificates**
- Re-registration of investments to the beneficiaries
- Disposal of the investments

Please let us know about your additional requirements when you request your valuations.

* Note that any timeframe is subject to change in the event of unforeseen delays in the verification process

** We will require a registrars indemnity. Where the registrar will not sign the indemnity, a third party counter signature will be required.

ONGOING COMMITMENT

Our commitment does not end with the Grant of Probate. There are occasions where the beneficiaries or trustees may wish to invest the inheritance. GHC has a wide variety of products and services to suit the differing needs of investors and savers. These include financial planning of the inheritance, through our sister company GHC Wealth Management, with access to our Discretionary and Advisory Managed investment services. Please let us know how we can help.

FEES AND CHARGES

Valuation fee		Stock Transfers	
UK Investment (per item)	£10	Per UK item	£15
Non UK Investment (per item)	£15	Per non UK item	£25
Minimum charge per valuation	£25		
Verification fee		Other	
UK Investment (per item)	£4	Replace lost share certificate	£POA
Minimum fee	£6	Re-registration of investments	£POA
Non UK Investment (per item)	£4	Disposal of investments	£POA
Minimum fee	£10		



Application Form

To apply for a probate valuation please complete the form below and return it to us by

Email: **probate@ghcl.co.uk**

Post: **GHC Capital Markets Limited, 22-30 Horsefair Street, Leicester LE1 5BD**

Name of deceased	Date of death:
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CONTACT DETAILS

Applicant 1

Name:	
Company /Capacity: (e.g. Executor)	
Address:	
Town/city:	Postcode:
Telephone:	Email:

	Name of Stock	Classification	Verification Required* (Y/N)	Quantity
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				

* We will provide a valuation on the basis of the information provided. Without verification we cannot confirm that any securities valued are held by the estate



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Registered in England number 3113332
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A Member of the London Stock Exchange
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